

# Flexible Technical Assistance Eligibility



## Eligible Participants

New York State Commercial, Industrial, and Multifamily customers that pay into the electric System Benefits Charge (SBC) through their utility company are eligible.

## Eligible Projects

Projects that display a potential for energy savings, carbon savings, or process improvements, as well as opportunities to consider energy efficiency given known energy use increases, will be considered for eligibility.

A third-party technical assistance service provider is required for all projects.

- Customers in need of a service provider may choose from NYSEERDA’s FlexTech Consultant list, which is available at [nyserda.ny.gov/FlexTech](https://nyserda.ny.gov/FlexTech).
- Customers have the option to select their own Independent Service Provider to perform the study.

|                  | Technical Assistance Services <sup>4</sup>  | Standard NYSEERDA: Cost Share  | REV Campus Challenge Member: NYSEERDA Cost Share <sup>1,2</sup>   | P-12 Schools NYSEERDA Cost Share <sup>7</sup> | NYSEERDA Cost Share Cap per Project  |
|------------------|---|--|---|---|--|
| Primary Services | Level 1+ Energy Study   | 50% <sup>3</sup>   | 60% cost-share  |   | up to \$10,000 per building  |
|                  | Targeted or Comprehensive Energy Study<br>Targeted or Comprehensive RCx Study<br>Climate Action Plan or Sustainability Plan<br>Clean Heating and Cooling Study<br>Energy Master Planning<br>Energy Advisor Services | <b>For Affordable Multifamily:</b><br>Additional 25% cost share available if participating in the Affordable Multifamily Energy Efficiency Program (AMEEP) | <b>REV Campus Challenge members that have not previously participated in FlexTech PON 4192:</b><br><br>75% cost-share if the project investigates electrification opportunities | 75%   | up to \$500,000 or 10% Annual Energy Expenditure, whichever is less<br><br><b>For Affordable Multifamily:</b><br><b>Minimum</b> Buildings w/ annual energy expenditures less than \$100,000 are not subject to the 10% annual energy expenditure cap. Can receive up to \$10,000 or 50% of study costs, whichever is less  |
|                  | Multifamily Low Carbon Capital Planning <sup>6</sup><br>(only eligible to multifamily buildings)  | 75%  |   |   | <b>For portfolio-level studies:</b><br>up to \$100,000 or 2% Annual Energy Expenditure, whichever is less.<br><br><b>For building-level studies:</b><br>Up to \$500,000 or 10% of the building annual energy expenditure for buildings in the study, whichever is less.<br><br><b>For buildings w/ annual energy expenditures less than \$100,000:</b> Not subject to the 10% annual energy expenditure cap. Can receive up to \$10,000 or 75% of study costs, whichever is less |

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|   | Technical Assistance Services <sup>4</sup>   | Standard NYSERDA: Cost Share | REV Campus Challenge Member: NYSERDA Cost Share <sup>1,2</sup> | P-12 Schools NYSERDA Cost Share <sup>7</sup> | NYSERDA Cost Share Cap per Project |
|---|--|------------------------------|--|--|------------------------------------|
| <i>The following supporting services are eligible if completed in combination with any of the primary services above.</i> |  |                              |  |  |                                    |
| Supporting Services <sup>2</sup>  | Investigation of renewable energy technologies   | 50%                          | 60%-75% <sup>6</sup>   |  |                                    |
|   | Complete greenhouse gas emission inventory   |                              |  |  |                                    |
|   | Installation of permanent meters or permanent sub-meters                                     |                              |  |  | \$10,000                           |
|   | Establish reporting protocol and report to voluntary third-party certification organizations | REV CC Only                  |  |  |                                    |
|   | Utilize a student intern   | REV CC Only                  | 60%-75% <sup>6</sup>   |  | \$10,000                           |
|   | Develop curriculum/student clean energy engagements  | REV CC Only                  | 60%-75% <sup>6</sup>   |  | \$10,000                           |

<sup>1</sup> Colleges and Universities must be REV Campus Challenge members to receive a cost-share of any kind.

<sup>2</sup> Supporting Services are only eligible for a NYSERDA cost-share if completed in combination with a Primary Service.

<sup>3</sup> For multifamily projects, only affordable multifamily buildings are eligible for all Primary Services. See the Affordable Multifamily Guidelines on the Documents and Resources page for affordability definition.

<sup>4</sup> Limited funds may be available for certain Commercial entities who do not pay into the SBC.

<sup>5</sup> Multifamily Low Carbon Capital Planning is available to affordable and market rate multifamily buildings.

<sup>6</sup> REV Campus Challenge members that have not previously participated in FlexTech PON 4192 may be eligible for a 75% cost-share if the project includes investigation of electrification opportunities. All other projects will receive a 60% cost-share (except energy storage projects).

<sup>7</sup> Effective January 1, 2023. Available to P-12 Schools who are ineligible to participate in NYSERDA's Clean Green Schools Initiative, PON 4924.

For additional program information visit [nyserdera.ny.gov/FlexTech](https://nyserdera.ny.gov/FlexTech).

